

Sojitz Corporation of America

Food and Agriproducts Department

Over 50 Years of Bringing Food to Tables around the World

Sojitz at a glance

- Sojitz Corporation of America (SCA) was founded on April 1, 2004 through the merger of Nissho Iwai American Corporation and Nichimen America, Inc.
- These were two of the most experienced international trading companies operating in the United States, both having been established in 1952.
- At SCA, we are ready to help you with any or all of your international business needs.
- We are already assisting thousands of companies. Among them are giants such as Boeing Commercial Aircraft and Nike, as well as many smaller, less-well-known firms.
- Combined sales of Sojitz Corporation of America are over \$8 billion and capital is in excess of \$575 million.
- Worldwide, Sojitz has 66 offices and conducts over 54 billion in sales. This network allows Sojitz superior local market intelligence in key market areas as well as important local quality assurance contact.

How can we help you?



Manufacture, Global Sourcing, Market Intelligence

With more than 2000 employees, and 66 offices around the world, we're your local connection to worldwide trade. See our list of food products at the end of this presentation.

Product Development

With proven product development of products selling in major North American markets, we're your partner to a whole new world of food products.



Import / Export , Logistics Management

Sojitz Corporation specializes in logistics management. Having partnered with Nike since 1970, Sojitz ensures smooth deliveries of Nike products for North American consumers.



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How can we help you?

Trade Finance



Let us assist you in growing your business. Such success stories as Fuji Film, Nike, and Lexmark printers share a common finance partner – Sojitz.

• Investment Finance

No project is too large or too small. Sojitz has significant investment in companies all over the world – from manufacturer to distributor to retailer.



Let us run with your next project!



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Food Products Division



Sojitz Corporation of America imports, exports, or manufactures:

- * Value added and Commodity Fish and Seafood Products
- * Pasta, Rice, Flour and Grains
- * Breads and pastry
- * Fruits, Nuts, and Frozen Vegetables
- * Premium Quality meats and meat products

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Value Added Seafood



Sojitz Corporation currently imports over 20 value added seafood products for customers across North America. From calamari and breaded shrimp to ready to eat sushi shrimp and tuna.

Sojitz Corporation puts global sourcing at your fingertips with 66 company offices worldwide and a network of factories ready to make your next project a success.

Commodity Seafood

Sojitz Corporation deals in a wide variety of seafood commodities from shrimp, surimi, tilapia and tuna to basa, shellfish, mackerel, octopus and squid.



Quick Seafood Facts:

Sojitz supplies about 15% of the Japanese market share of tuna.

Sojitz owns its own processing facilities in Vietnam and China – such as our Surimi and vegetable operations in Danang, and Tuna and finfish processing in Dalian, China.

Sojitz Corporation has significant (over 30%) ownership in Indonesian shellfish and seafood plants.

In total, Sojitz has significant ownership in over 20 food processing plants worldwide.

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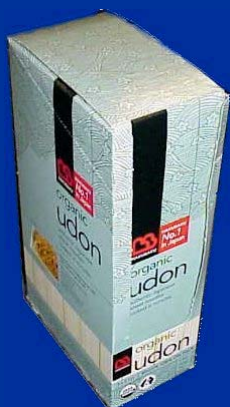
HAKUBAKU GOURMET JAPANESE NOODLES



#1 BRAND IN JAPAN

USDA Organic

Kosher



Product of Australia

Made with fine Australian flour – excellent for
Authentic Japanese noodle production

USDA Organic Certified

Kosher

Sojitz Corporation – North American Agent

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Pasta



High Quality, QAI and USDA Organic Certified as well as Kosher Certified.

Private Label or Branded. Our factory's quality assurance program has been approved by numerous 3rd party audits. We're ready for your next creation!

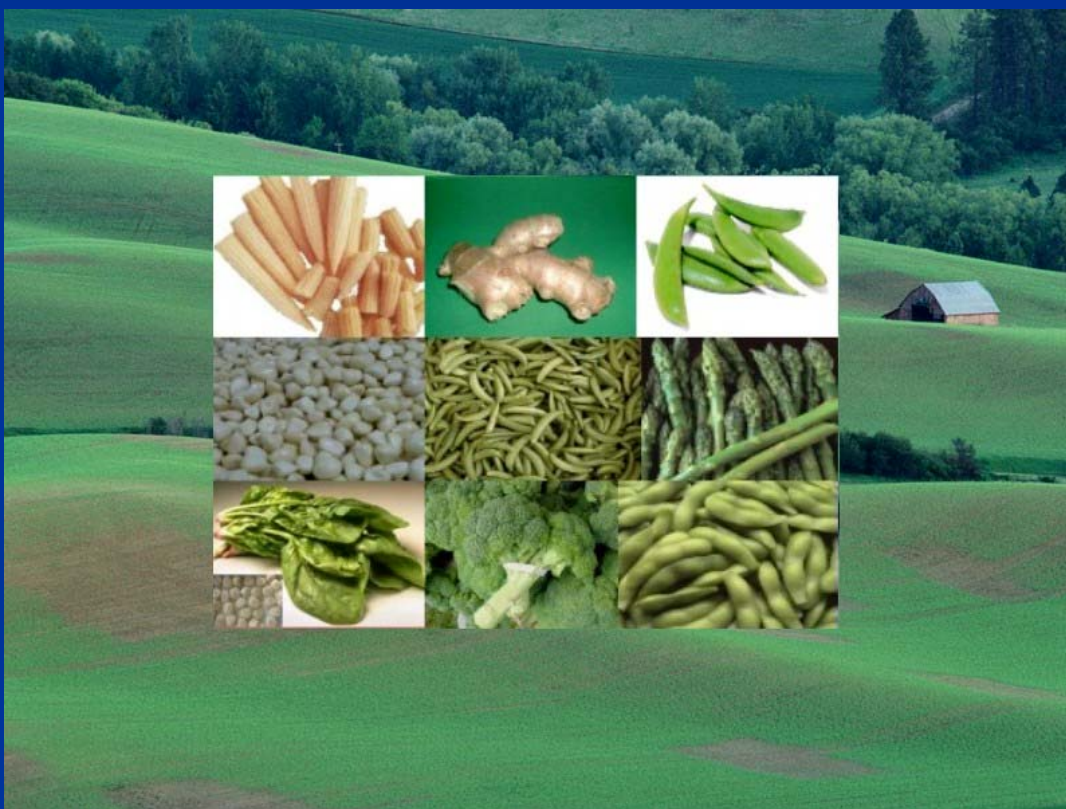
Our pasta products are shipped in eye catching, POP displays for immediate shelf impact.

We also offer specialty pastas such as our reduced carbohydrate line of flavored fettuccine which feature 50% less carbohydrates than regular fettuccine.



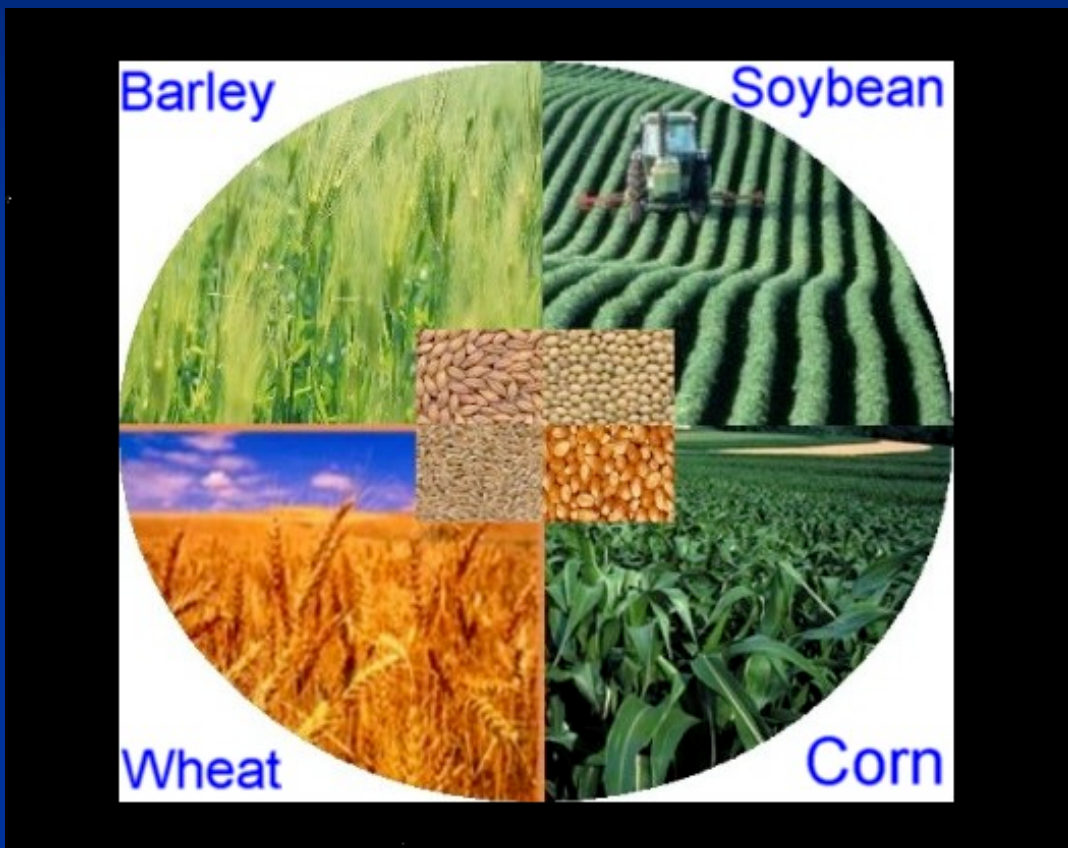
Frozen Vegetables

Sojitz imports approximately 5000 metric tons (over 11 million lbs) of frozen vegetables into North America from our partner plants overseas. In addition, Sojitz Corporation owns 50% of a vegetable processing facility in Dalat, Vietnam – the center of that country's fruit and vegetable production.



Please see our complete product listing at the end of this presentation.

Bulk Commodity Agricultural Products



Sojitz Corporation exports millions of lbs of corn, soybean, wheat and flour each year to some of the largest companies in the world.

General Product List

Value Added Seafood

Battered and Breaded seafood
Marinated / seafood in sauces
Seafood in puff pastries (wellingtons)
BBQ eel
Dim Sum appetizers and Japanese dumplings
Tuna and Salmon sushi loins

Frozen Vegetables

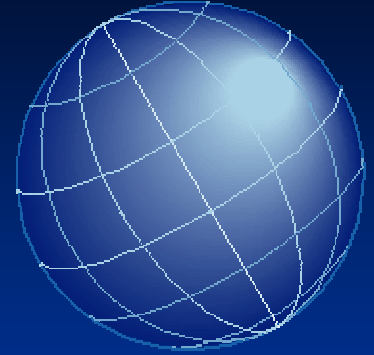
Asparagus	Pea Pods
Broccoli	Sugar Snap Peas
Water Chestnuts	Cauliflower
Edamame	Garlic
Bamboo Shoots	
Baby Corn	
Carrots	
Spinach	
Ginger	

Commodity Seafood

Shrimp, raw, cooked
Whole Tuna –Albacore, Bluefin
Basa,
Clam Meat,
Squid, Octopus
Tilapia

Miscellaneous Products

Japanese style Arabiki Sausage
Gourmet breads and pastries
Sushi Rice, Sushi Ginger, Seaweed
Noodles-udon, soba, soba,
somen, ramen, carb reduced pastas.
Honey



Summary

From trade finance and logistics to manufacturing and import trade, Sojitz Corporation is ready to be your partner in global procurement and manufacturing.

Through our network of processing facilities and 66 worldwide offices you can be assured that you'll have locally employed Sojitz staff on the ground, providing procurement support, market intelligence, as well as quality assurance.

With billions of dollars in global trade, you can be assured that Sojitz has the commitment and wherewithal to be your partner both now and in the future.